

COLTAF

PARTICIPATING FINANCIAL INSTITUTION INFORMATION SHEET

We keep the following information on file so that we may provide accurate information to attorneys about the costs and procedures for holding a COLTAF account at each financial institution. Approximately two-thirds of the financial institutions impose no remittance fee or activity fees on COLTAF accounts, due to the charitable nature of the organization.

 Please complete the questions and return the form to:

Colorado Lawyer Trust Account Foundation
1900 Grant Street, #1112
Denver, CO 80203

(303) 863-7221 FAX: (303) 863-7226
e-mail: coltaf@legalaiddfoundation.org

Remittance Schedule: _____ Monthly _____ Quarterly

Amount required to open a COLTAF account: \$ _____


Minimum balance required to earn interest: \$ _____

Account activity fees: \$ _____

Charges for remitting interest: \$ _____

If an existing account is being converted to an interest bearing account:

 New signature cards must be signed: _____ Yes _____ No

 The existing account number will change: _____ Yes _____ No

Verification of Financial Institution

Bank Name

Contact Name and Title (please print)

Date