

# COLTAF ENROLLMENT FORM

The undersigned authorizes the financial institution to use the following information to establish an interest-bearing account:

Financial Institution: \_\_\_\_\_  
\_\_\_\_\_

Account Title: \_\_\_\_\_ Account Number: \_\_\_\_\_

Interest on this account should be paid directly to the Colorado Lawyer Trust Account Foundation (COLTAF) by the financial institution on a monthly or quarterly basis.

**COLTAF's tax identification number, 74-2250921, must be assigned to the account. The IRS requires that the first line of the account title read Colorado Lawyer Trust Account Foundation, COLTAF is a tax-exempt 501(c)(3) organization. No withholding is required.**

Colorado Rule of Professional Conduct 1.15 requires that, as of July 1, 1999, all COLTAF trust accounts, as well as all deposit slips and checks drawn thereon, shall be prominently designated "COLTAF Trust Account".

COLTAF will supply the financial institution with a form for remitting interest.

The Colorado Supreme Court, Federal Reserve Board, FDIC, Federal Home Loan Bank and the IRS have approved this program.

It is understood that all lawyers in this firm are members of COLTAF by virtue of the firm's participation in the program.

Number of lawyers  
in firm: \_\_\_\_\_

Lawyer or Law Firm  
\_\_\_\_\_

Date: \_\_\_\_\_

By: \_\_\_\_\_

Address:  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_

For more information, contact:  
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